



WHY 3650?

- Balance sheet lender; we have the flexibility to negotiate deal structure and asset-manage without the influence of outside leverage providers
- All asset management and loan servicing is performed in house
- Lender with extensive track record across multiple debt, equity and servicing disciplines
- Services in excess of \$15.0 billion of loans
- Value add and construction loans

TARGET INVESTMENT SUMMARY

	SENIOR INVESTMENTS	SUBORDINATE INVESTMENTS
STRUCTURE	Senior Secured Loans	Mezzanine Debt & Preferred Equity
LOAN TO COST	70.0% - 80.0%	
LOAN TERM	1 – 5 years	
LOAN SIZE	Minimum \$25.0 million	Minimum \$15.0 million
INTEREST RATE	Floating (starting at S + 5%)	Fixed or Floating (12%+)
GUARANTEES	Non-recourse with standard “bad-boy” carve-outs and carry, environmental, and completion guarantees	
LOCATIONS	United States	
PROPERTY TYPES	All asset classes, including construction	

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