



WHY 3650?

- 100% Balance sheet lender; we have the flexibility to negotiate deal structure and asset-manage without the influence of outside leverage providers
- Focus on relationship lending; More than 50% of our borrowers are repeat borrowers
- All asset management and loan servicing is performed in house
- Extensive track record across multiple debt, equity and servicing disciplines
- Manages in excess of \$5.0 billion of investments

TARGET INVESTMENT SUMMARY

	SENIOR INVESTMENTS	SUBORDINATE INVESTMENTS
STRUCTURE	Senior Secured Loans	Mezzanine Debt & Preferred Equity
LOAN TO COST	Up to 85%	Up to 85%
LOAN TERM	1 – 5 years	
LOAN SIZE	Minimum \$25.0 million	Minimum \$10.0 million
INTEREST RATE*	S+550 +	11% +
GUARANTEES	Non-recourse with standard "bad-boy" carve-outs and completion guarantee	
LOCATIONS	United States	
PROPERTY TYPES	All asset classes	

**Fixed and floating rate options available*

Contact

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