



SPECIAL SITUATIONS DEBT AND EQUITY



Special Situations Overview

- Committed, discretionary capital to deploy into mezzanine debt, preferred equity, and common equity.
- 3650 has a strong track record of debt investment performance with limited distress in the existing portfolio.
- Experienced team of investment professionals with broad market coverage across the U.S. and a focus on cultivating long term, recurring relationships
- In-house loan servicing capabilities create a fully integrated debt, equity, and distressed investment platform

Target Investment Summary

Strategy:	Target technical and complex work-out situations involving debt, bankruptcy, and special servicing.
Structures:	Equity, Preferred Equity, Mezzanine Loans, Debt, and Note Purchases
Asset Classes:	All asset classes, including commercial real estate operating companies
Focus Markets:	United States
Target Size:	\$20 million+
Investment Term:	3 – 5 Years

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